



## Elder Law - Spring 2026

TUESDAY, MAY 12, 2026

Approved for 6.25 CLE credits

(4.5 Law and Legal Procedure + 1.0 Ethics + 0.75 Other)

\$240 - Section Members

\$275 - Standard/Non-Section Members

\$275 - Join Section (\$35) and register at the discounted price (\$240)

Washington State Bar Association

1325 Fourth Ave., Suite 600 | Seattle, WA 98101

WEBCAST  
ONLY

### DESCRIPTION

**Presented in partnership with  
the WSBA Elder Law Section**

Log on from home, the office, or anywhere you are to join the remote Elder Law Spring CLE program. Gain timely updates, practical insights, and helpful strategies from arbitrators, trainers, and practitioners across the region. Sessions will highlight the always-popular legislative update, discharge and transfer issues, court orders and jurisdictional considerations. This popular and highly useful program provides guidance you can start using immediately.

#### CO-CHAIRS

**Carla Calogero** - *Reed Longyear Corwin Burnett & Calogero, PLLC, Seattle*

**Miriam Ayoub** - *Graunke Ayoub Law, Seattle*

### SCHEDULE

**8:40 a.m. > Webcast Log-In Opens**

**8:55 a.m. > Welcome and Introductions by Program Co-Chairs**

- **Carla Calogero** - *Reed Longyear Corwin Burnett & Calogero, PLLC, Seattle*
- **Miriam Ayoub** - *Graunke Ayoub Law, Seattle*

**9:00 a.m. > Legislative Update**

*60 minutes, 1.0 credits L&LP*

This session reviews bills related to Elder Law that were introduced in the most recent legislative session, both proposed and passed.

- **Matthew Fiedler** - *Graunke Ayoub Law, Seattle*

**10:00 a.m. > Jurisdiction and Venue in  
Washington Guardianships & Conservatorships**

*60 minutes, 1.0 credits L&LP*

A focused look at jurisdiction and venue in Washington guardianship and conservatorship proceedings. This session reviews key provisions of RCW 11.130 and RCW 11.90, with practical tips for determining proper jurisdiction and venue.

- **Eric Brunstrom** - *Aiken St. Louis & Siljeg, P.S., Seattle*

**11:00 a.m. > BREAK**

**11:15 a.m. > Error and Record Preservation  
for Appeals in TEDRA Litigation**

*60 minutes, 1.0 credits L&LP*

The Trust and Estate Dispute Resolution Act (TEDRA) under Chapter 11.96A RCW contains unique procedural rules that may trip up even seasoned litigation attorneys who regularly practice trust and estate litigation. This presentation will discuss practice tips and common pitfalls to avoid in order to preserve your client's appellate rights in case they need to pursue an appeal during the course of or after trial court litigation.

- **Kevin Khong** - *Miller Nash, LLP, Seattle*

**12:15 p.m. > LUNCH on Your Own**

# WSBA CLE #26380 WEB

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## SCHEDULE

### 1:15 p.m. > Kids, Cash and Court Orders

60 minutes, 1.0 credits L&LP

This presentation is designed for lawyers navigating how money is given to minors, whether through probate distributions or court-approved settlements, and what happens next. It focuses on the legal frameworks governing transfers to minors, examining the ongoing management of resulting trusts, with an emphasis on trustee duties, beneficiary rights, notice obligations, and strategies to limit long-term liability. Gain practical guidance on avoiding common pitfalls, addressing conflicts of interest, and ensuring that both the transfer and administration of funds are handled correctly from start to finish.

- **Tasha Cosimo** – *Betts Patterson & Mines, P.S., Portland, OR*

### 2:15 p.m. > Complex Counsel: Exploring Client Relations

45 minutes, 0.75 credits Ethics

In today's complex legal landscape, maintaining effective and ethical client relations can be particularly taxing when clients may be facing mental health struggles, managing age/health-related cognitive issues, or exhibiting challenging behaviors for any reason at all. This session explores both common situations and practical strategies for navigating sensitive client interactions while also upholding attorney ethical obligations under American Bar Association and Washington State Bar Association guidelines for professional conduct.

- **Vanessa Laughlin** – *Banister Advisors, Seattle*
- **Frances Schopick** – *Schopick Law, Burien*

### 3:00 p.m. > BREAK

### 3:15 p.m. > Discharge and Transfer Issues in Long-Term Care: A New Legal Resource for Residents

30 minutes, 0.5 credits L&LP

This presentation will provide an overview of facility discharge and transfer issues affecting residents in Adult Family Homes, Assisted Living Facilities, and Enhanced Services Facilities, with the broader legal and systems context in which those issues arise. It will also introduce Washington's new Legal Counsel for Long-Term Care Program, including its purpose, structure, and how it may serve as a resource when these issues surface in practice.

- **Max Mendez Kauffman** – *Washington State Office of Civil Legal Aid, Olympia*

### 3:45 p.m. > Navigating Common Ethical Issues in Elder Law

60 minutes, 1.0 credits Ethics

This session addresses ethical challenges in elder law litigation and settlement practice with emphasis on conflict of interest and confidentiality issues under the Washington Rules of Professional Conduct and relevant case law. Topics include representation involving multiple parties, unrepresented individuals, and clients with diminished capacity, as well as issues of undue influence and financial exploitation. Panelists will discuss attorneys' duties of honesty, diligence, and loyalty, including ethical considerations surrounding identity related factors. This session will also explore the use of emerging technologies in the practice of law including risks and benefits of online proceedings, social media, and artificial intelligence.

- **Comm. Bradford Moore (Ret.)** – *JAMS, Seattle*
- **David M. Schoegg** – *JAMS, Seattle*
- **Comm. Eric Watness (Ret.)** – *JAMS, Seattle*

### 4:45 p.m. > Adjourn • Complete Online Evaluations

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Tuesday, May 12, 2026 • #26380 WEB

### REGISTRATION

To register online, please go to the [registration page](#). Click to add to cart and complete your purchase. You may pay by credit card, or via ACH. Alternatively, you may print and mail an invoice seven business days prior to the program along with your check payable to WSBA. Credit card payments by mail or fax are no longer accepted. Note, our service provider will charge you a separate, non-refundable transaction fee of 2.5% on all bank card transactions.

Effective Oct. 1, 2025, applicable sales tax will be applied to all live seminar registrations (in-person or virtual). For more information, refer to changes to [Washington sales tax law](#).

If special accommodations are needed, please email [cle@wsba.org](mailto:cle@wsba.org) or call toll-free at 1-800-945-9722.

Please omit my name from the networking list made available to exhibitors and/or attendees.

### PRICING INFORMATION

**#26380 WEB, attend via webcast, 5/12/26**

- \$240 - Elder Law Section Members
- \$275 - Standard/Non-Section Members
- \$275 - Join Elder Law Section (\$35) and register at Section price (\$240)\*

*When you choose "Join the Section," you receive the discounted section tuition rate plus a year membership to the Elder Law Section, which includes discounts at future CLEs plus other member benefits.*

#### Seminar Registration Transfers, Refunds and Cancellations

In most circumstances, if you cannot attend the live event, we can transfer your registration to the on-demand product, once available (8-10 weeks from the program delivery date). Generally, for webcast/webinar registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed up to the start of the event. For in-person registrations, tuition fees may be refunded, less \$25 for processing, for written cancellations postmarked, emailed, or faxed by 5 p.m. up to three business days before the event. No refunds will be provided after the dates specified. You may also send a substitute in lieu of canceling. *When applicable, specific exceptions to these policies will be noted on individual event registration pages.* Please email [cle@wsba.org](mailto:cle@wsba.org) with any requests or questions.

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**PHONE >** Call **800-945-9722** or **206-443-9722** with credit card and registration/order form in hand. Our service provider will charge you a separate, non-refundable transaction fee of 2.5% on all bank card transactions.